## IRA ACCOUNT TRANSFER

For Internal Use	
PM	A/C#

Instructions: Use this form to transfer cash from an existing account to Johnson Mutual Funds Trust. If you are opening a new account, the completed Account Application must accompany this Account Transfer form. Please be aware that your present institution may require additional documentation including a medallion signature guarantee by a commercial bank or New York Stock Exchange member firm. Please complete all the information requested below. Johnson Mutual Funds Trust will process your transfer and the Custodian will send you notification when the cash has been received and invested.

1. PARTICIPANT INFORMATION:			
NAME	TAX ID OR SSI	N	
ADDRESS			
CITY	STATE	ZIP	
PRIMARY PHONE NUMBER SECONDAR	RY PHONE NUMBER	DATE OF BIRTH	
2. NAME, ADDRESS, AND PHONE NUMBER OF RES	SIGNING TRUSTEE	:	
NAME OF ORGANIZATION	ATTENTION		
ADDRESS			
CITY	STATE	ZIP	
PRIMARY PHONE NUMBER ACCOUNT OR POLICY NU		POLICY NUMBER	
TYPE OF ACCOUNT TO BE TRANSFERRED:			
☐ Traditional IRA ☐ IRA Rollover ☐ Roth IRA ☐ Inherited IRA ☐ Inherited R	☐ SEP-IRA Roth IRA	☐ Other	
3. RECENT STATEMENT:			
Is a copy of your resigning trustee account statement attached?  ☐ YES ☐ NO			
4. FUND SELECTION:			
Please indicate your fund selection below:			
☐ Initial Investment (see accompanying IRA Applicat	ion)		
OR \$ Amo	ount or % Per Fund		



5. AUTHORIZATION FOR TRANSFER:				
Note: If you meet the age requirement for an RMD, the RMD r	nust be taken before the tran	sfer is made.		
Please check one:				
□ Liquidate all full and fractional shares (estimated value of transfer \$) of the account(s) indicated in Section 2 and transfer the proceeds payable to "Johnson Mutual Funds" □ immediately OR □ at maturity. Close the account. Send any subsequent dividends or interest that post to the above listed address as specified.				
☐ Liquidate part (\$		er the proceeds payable to		
Details of Liquidation:				
6. AUTHORIZATION FOR TRANSFER:				
TO RESIGNING TRUSTEE OR CUSTODIAN:				
INVESTOR SIGNATURE	PRINTED NAME	DATE		
SIGNATURE GUARANTEE (IF NEEDED)	-			
7. NEW CUSTODIAN:				
TO BE COMPLETED BY NEW CUSTODIAN:				
We have been requested to send you a letter of acceptance in or deposit to the Johnson Mutual Funds Trust. To ensure proper instructions.				
This is to be executed as a trustee-to-trustee transfer so as not tall or any part of the transferred assets.	o put the plan participant in a	ctual or constructive receipt of		
TRUST OFFICER'S SIGNATURE	PRINTED NAME	DATE		

